

OCPF Reports



2019 MUNICIPAL ELECTION BY THE NUMBERS

- 95 mayoral candidates from 34 cities
- Eight open mayoral seats (Brockton, Braintree, Chicopee, Greenfield, Melrose, Methuen, Taunton & Westfield)
- More than 300 city council candidates from the 14 largest cities file with OCPF
 - School committee candidates, as well as city council candidates in cities with populations of less than 65,000, file campaign finance reports locally
- General Election: Nov. 5

In this special edition of the OCPF newsletter, we summarize the reporting requirements for candidates who file with OCPF and locally, and offer educational materials for complying with the campaign finance law.

Lists of mayoral candidates are also available, with links to their campaign finance reports.

2019 MAYORAL CANDIDATES IN CITIES WITH POPULATIONS OF MORE THAN 65,000 (DEPOSITORY)

2019 Mayoral Elections (Cities with Populations of more than 65,000)

Candidate Balance as of Aug. 31

BROCKTON

| | |
|---|----------------------|
| <u>Tony Branch</u> , 25 Montello St. Ext. | \$556 |
| <u>Jean Bradley Derenoncourt</u> , 15 Midland St. | \$12,749 |
| <u>Steven Figueiredo</u> , 1445 Main St. | No activity reported |
| <u>Mark Lawton</u> , 526 Forest Ave. | \$31,319 |
| <u>Carina Mompelas</u> , 34 Walnut St. | \$80 |
| <u>Jimmy Pereira</u> , 437 North Warren Ave. | \$1,672 |
| <u>Robert Sullivan</u> , 4 Rock Meadow Drive | \$38,631 |

FALL RIVER

| | |
|---|----------|
| <u>Paul Coogan</u> , 90 Williamson St. | \$23,722 |
| <u>Jasiel Correia (I)</u> , 17 Peckham St. | \$17,288 |
| <u>Erica Scott-Pacheco</u> , 187 Pitman St. | \$4,531 |

NEW BEDFORD

| | |
|---|----------------------|
| <u>Michael Medeiros</u> , 62 Deane St. #3 | \$50 |
| <u>Jon Mitchell (I)</u> , 15 Moreland Terrace | \$204,407 |
| <u>Richard Tyson Moultrie</u> , 138 Rotch St. | \$0 |
| <u>Jose Perez</u> , 182 Sycamore St. | No activity reported |
| <u>David Pimentel</u> , 102 Pope's Island | No activity reported |

QUINCY

| | |
|---|----------------------|
| <u>Tracey Dorgan</u> , 108 Sherman St. | \$273 |
| <u>Thomas Koch (I)</u> , 249 Newbury Ave. | \$408,340 |
| <u>Brenda Ryan</u> , 14 Cranch St. | No activity reported |

SOMERVILLE

| | |
|---|----------|
| <u>Joseph Curtatone (I)</u> , 130 Ten Hills Rd. | \$38,310 |
| <u>Kenneth Van Buskirk</u> , 114 Highland Ave. #302 | \$79 |
| <u>Marianne Walles</u> , 46 Fremont St. | \$5,995 |

SPRINGFIELD

| | |
|--|----------------------|
| <u>Yolanda Cancel</u> , 41 Ashmun St. | \$413 |
| <u>Jeffery Donnelly</u> , 120 Lucerne Rd. | No activity reported |
| <u>Linda O'Connell</u> , 2 Veterans Way | \$1,872 |
| <u>Domenic Sarno (I)</u> , 109 Carroll St. | \$139,551 |

WORCESTER

The ballot has not been finalized

In the depository system of reporting, banks file reports twice monthly to itemize all expenditures and to provide a summary total of receipts during the period. Bank reports are due by the 5th and 20th of each month.

Candidates file deposit reports to disclose their contributors.

[Click here](#) for a summary explanation.

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2019 MAYORAL CANDIDATES IN CITIES WITH POPULATIONS OF LESS THAN 65,000

There will be 27 mayoral elections in cities with populations of 65,000 or less. Candidates will file up to three reports with OCPF (pre-preliminary, pre-election and year-end). *The pre-preliminary report is only filed in cities with three or more candidates.*

AGAWAM

[William Sapelli \(I\)](#), 125 Edgewater Road

AMESBURY

[Kassandra Gove](#), 9 Gardner St.

[Kenneth Gray \(I\)](#), 9 Riverview Heights

[Theodore Semesnyei](#), 265 Lions Mouth Road

[James Thivierge](#), 8 School Street #1

ATTLEBORO

[Paul Heroux \(I\)](#), 444 Newport Ave.

[Heather Porreca](#), 9 Gustin Ave.

BEVERLY

[Michael Cahill \(I\)](#), 28 Foster Drive

BRAINTREE

[Thomas Bowes](#), 19 Sheppard Ave.

[Lisa Heger Fiske](#), 16 Connelly Circle

[Charles Kororos](#), 70 Solar Ave.

[Thomas Reynolds](#), 101 Regis Road

CHICOPEE

[Michael Bissonnette](#), 424 Springfield St.

[Angela Breault-Klusman](#), 29 Concord St.

[Donald Morissette](#), 64 Langevin St.

[John Vieau](#), 287 Chicopee St.

EASTHAMPTON

Ballot has not been finalized

FITCHBURG

[Stephen DiNatale \(I\)](#), 150 Walton St.

[Evelyn Island-Mateo](#), 75 Milk St.

GARDNER

[Mark Hawke \(I\)](#), 30 Fairlawn Ave.

[Carolyn Kamuda](#), 400 Pleasant St.

[Pamela Wells](#), 53 Blanchard St.

GLOUCESTER

[Safatia Romeo Theken \(I\)](#), 287 Magnolia Ave.

GREENFIELD

[Brickett Allis](#), 300 Walls St.

[Sheila Gilmour](#), 134 Highland St. #1

[Roxann Wedegartner](#), 85 Hastings St.

HAVERHILL

[James Fiorentini \(I\)](#), 36 Macon Ave.

[Daniel Trocki](#), 5 Burke St.

LEOMINSTER

[Dean Mazzarella \(I\)](#), 55 Day St.

MALDEN

[Gary Christenson \(I\)](#), 72 Ashland St. #406

[John Matheson](#), 15 Bower St.

MARLBOROUGH

[David Garceau](#), 64 Lakeshore Drive

[Keith Robert St. John](#), 148 Stearns Road

[Arthur Vigeant \(I\)](#), 650 Pleasant St.

MEDFORD

[Stephanie Muccini Burke \(I\)](#), 5 Headland Way

[Breanna Lungo-Koehn](#), 19 Richard St.

MELROSE

[Manisha Bewtra](#), 330 Grove St.

[Paul Brodeur](#), 125 Trenton St.

[Jackie Lavender Bird](#), 340 Porter St.

[Monica Medeiros](#), 3 Bay State Road

[Michael Zwirko](#), 100 Derby Road

METHUEN

[Jennifer Kannan](#), 10B Grandview Road

[Neil Perry](#), 121 Hampstead St.

[Don Riccio](#), 35 East St.

[Daniel Shibilia](#), 196 Lowell St.

NORTH ADAMS

[Thomas Bernard \(I\)](#), 20 Elder Ave.

[Rachel Branch](#), 546 Mohawk Trail 7-B

PEABODY

[Edward Bettencourt \(I\)](#), 1 America Drive

[Jacqueline Mary Conway](#), 261 Newbury St. Lot 88C

PITTSFIELD

[Scott Graves](#), 159 Cascade St.

[Karen Kalinowsky](#), 63 Shaker Lane

[Melissa Mazzeo](#), 93 Gravesleigh Terrace

[Linda Tyer \(I\)](#), 3 Pheasant Way

REVERE

[Brian Arrigo \(I\)](#), 37 Sweeney Ave.

[Daniel Rizzo](#), 35 Roland Road

TAUNTON

[Mark Baptiste](#), 988 Middleboro Ave.

[Estele Borges](#), 63 Ashland St.

[Peter Bzdula](#), 70b Staples St.

[Shaunna O'Connell](#), 56 Worcester St.

WALTHAM

[Melissa Downes](#), 287 Ash St.

[Diane LeBlanc](#), 55 Berkley St.

[Jeannette McCarthy \(I\)](#), 91 Hamilton Road

WESTFIELD

[Donald Humason](#), 90 Stony Lane

[Michael McCabe](#), 8 Hawthorne Ave.

[Kristen Mello](#), 27 Moseley Ave.

[Andrew Mullen](#), 304 Shaker Road

WEYMOUTH

[Edward Cowen](#), 41 Bluff Road

[Robert Hedlund \(I\)](#), 19 Essex Heights Drive

WOBURN

[Scott Galvin \(I\)](#), 4 Foley Road

[Kerstin Lochrie](#), 110 Pearl St.

[Elizabeth Pedrini](#), 19 Samoset Road

Non-Depository Reporting Schedule*

Pre-Preliminary: Candidates who appear on a preliminary ballot will file a pre-preliminary report due eight days before the preliminary election.

Pre-Election: Due Oct. 28

Year-End: Due Jan. 21

**All municipal candidates, except mayoral and city council candidates in cities with populations of more than 65,000, are non-depository.*

Sept. 10 Preliminary

Pre-Preliminary report due: Sept. 3 (period of Jan. 1 to Aug. 23).

Pre-Election report due: Oct. 28 (period of Aug. 24 to Oct. 18).

Sept. 17 Preliminary

Pre-Preliminary report due: Sept. 9 (period of Jan. 1 to Aug. 30).

Pre-Election report due: Oct. 28 (period of Aug. 31 to Oct. 18).

Sept. 24 Preliminary

Pre-Preliminary report due: Sept. 16 (period of Jan. 1 to Sept. 6).

Pre-Election report due: Oct. 28 (period of Sept. 7 to Oct. 18).

Oct. 8 Preliminary

Pre-Preliminary report due: Sept. 30 (period of Jan. 1 to Sept. 20).

Pre-Election report due: Oct. 28 (period of Sept. 21 to Oct. 18).

Note: Communities without mayoral elections will also use this schedule. Pre-preliminary reports are only filed by candidates who appear on a preliminary ballot. If a candidate does not appear on a preliminary ballot, the reporting dates for the pre-election report are Jan. 1 to Oct. 18, due Oct. 28.

Candidates who file locally can use **Reporter 7** to create, print and file campaign finance reports.

For access to **Reporter 7**, e-mail a scanned copy of the **CPF M101** organizational form to ocpf@cpf.state.ma.us. Please print "R7 Only" on top of the form. It does not need to be signed.

[Click here](#) for a short tutorial on how local filers can use Reporter 7

OR

Local candidates can continue to file the M102 campaign finance form, [available here](#). This form discloses receipts, expenditures, in-kind contributions and liabilities.

Local filers may also need the R-1 reimbursement form, [available here](#). This form is used when a campaign reimburses someone for out-of-pocket expenses made on behalf of the committee.

OUT-OF-POCKET EXPENDITURES BY LOCAL FILERS

OUT-OF-POCKET EXPENDITURES SHOULD BE KEPT TO A MINIMUM, BECAUSE THEY OFTEN LEAD TO REPORTING ERRORS.

HOWEVER, MUNICIPAL CANDIDATES WHO FILE LOCALLY MAY MAKE OUT-OF-POCKET EXPENDITURES AS LOANS. CLICK [HERE](#) FOR A TUTORIAL.

STEPS:

1. REPORT THE EXPENDITURE AS A RECEIPT (SCHEDULE A) TO THE CAMPAIGN/COMMITTEE
2. REPORT THE EXPENDITURE AS AN EXPENDITURE TO THE VENDOR (SCHEDULE B)
3. IF A LOAN, REPORT THE LIABILITY TO THE CANDIDATE ON SCHEDULE D

NOTE: REIMBURSEMENTS THAT ARE MADE BEFORE THE END OF A REPORTING PERIOD ARE REPORTED AS EXPENDITURES ONLY (WITH A SUPPLEMENTAL [R-1 FORM](#) ATTACHED)

Subvendor Reporting

All committees are covered by the subvendor disclosure statute

The **subvendor reporting requirement** requires a vendor who receives \$5,000 or more from a political committee to provide the committee with a detailed account of all subsequent expenditures of \$500 or more that the vendor makes on behalf of the committee. The committee is then required to disclose the subvendor expenditures on campaign finance reports.

OCPF filers file electronically. Candidates who file locally use **this form**.

Please **click here** for more information about subvendor reporting. **Click here** for a short tutorial on how to file a subvendor report.

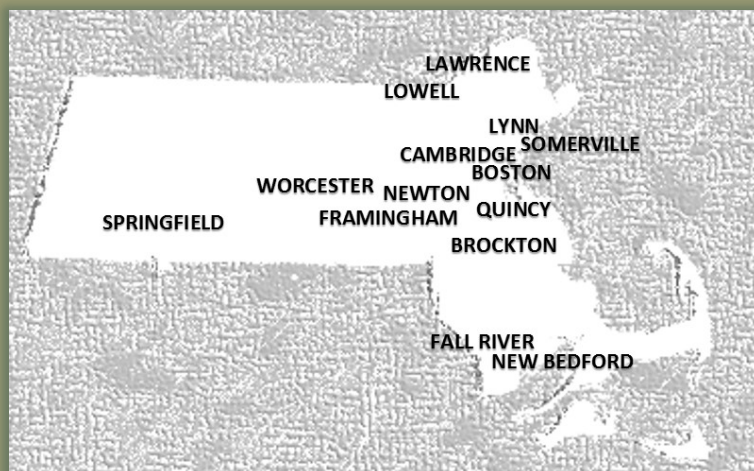
We also recommend calling your OCPF auditor at 617-979-8300 for assistance with disclosing subvendor expenditures.

334 city council candidates are running in the 14 largest Massachusetts Cities

(They e-file campaign finance reports with OCPF)

There are 334 city council candidates this year in cities with populations of 65,000 or more, an increase from 249 candidates from 2017.

Candidates file reports in the [depository system](#) of reporting, requiring twice-monthly disclosure of receipts and expenditures.



CAMPAIGN FINANCE ACTIVITY: JAN. 1 TO AUG. 31

- . TOTAL RECEIPTS: \$3,583,328**
- . TOTAL EXPENDITURES: \$2,369,701**
- . AVERAGE RAISED: \$10,728**
- . AVERAGE SPENT: \$7,094**

**[CLICK HERE](#) FOR A LIST OF ALL 334
CITY COUNCIL CANDIDATES AND
THEIR CAMPAIGN FINANCE
ACTIVITY.**

Late Contribution Reports

Late contribution reports are filed when candidates and committees **receive and deposit** contributions of \$500 or more during the period. The reports are due within 72 hours of deposit. LCRs are e-filed by candidates who file with OCPF, not local candidates who file locally.

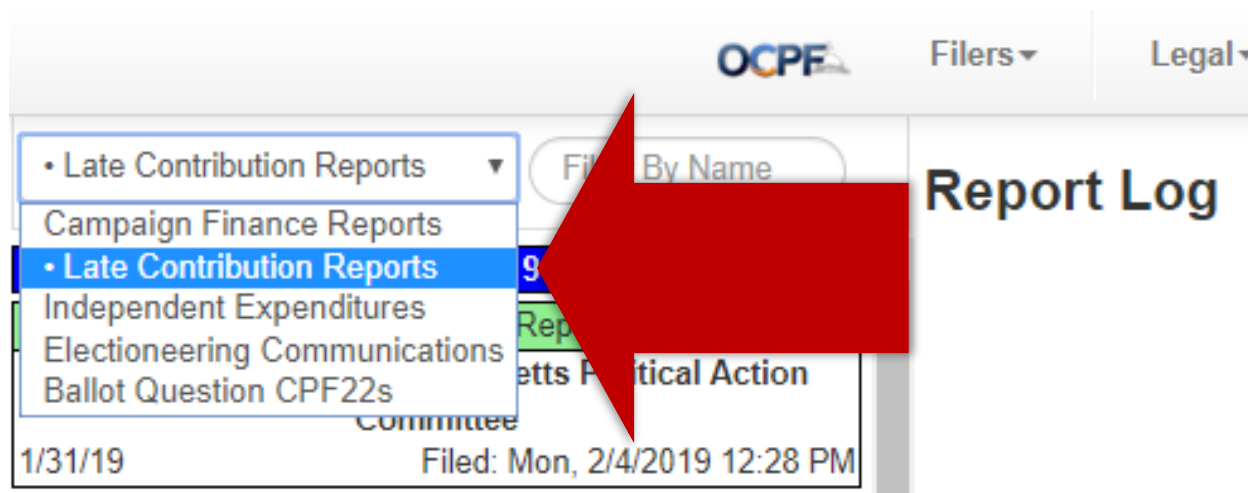
Pre-Preliminary: The period is from 17 days before the election until four days before the election.

Pre-Election: Oct. 19-Nov. 1

Other LCR Issues

- Depository candidates are not required to file late contribution reports if they file deposit reports within three days of deposit.
- In-kind contributions of \$500 or more require late contribution reports.
- If a non-depository candidate loses in the preliminary, he or she is not required to file late contribution reports for the general election, but will file a pre-election campaign finance report.

To view late contribution reports, click on the OCPF Report Log and choose “Late Contribution Reports” from the drop-down.

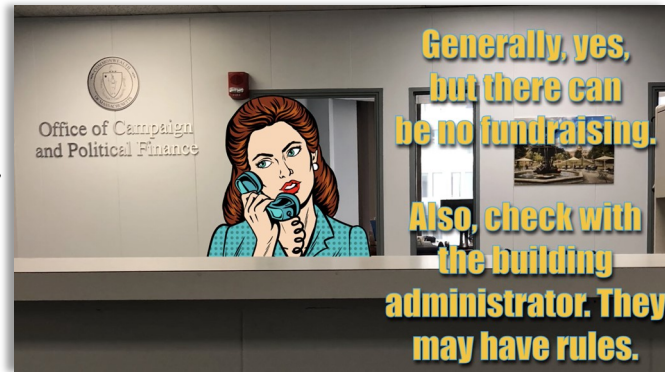
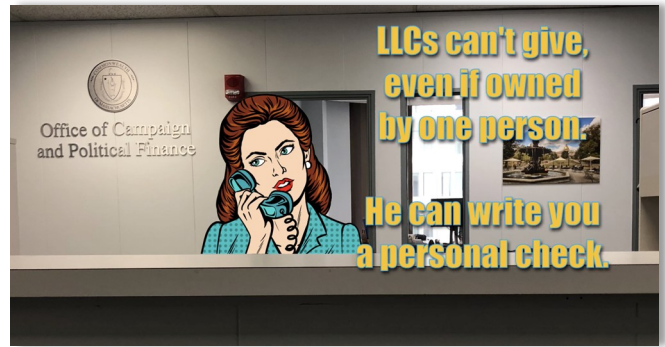


Frequently Asked Questions

QUESTION



ANSWER



OCPF has created several instructional videos to assist candidates and committees. Please click the links below to view.



Non-Depository Candidates and Committees

[How to create and e-file a campaign finance report](#)

[How to file a late contribution report](#)

[How to amend a campaign finance report](#)

Depository Candidates and Committees

[Create and e-file a deposit report](#)

[How to report credit card contributions](#)

[How to clarify an expenditure](#)

General information for all Candidates and Committees

[Public employees and the campaign finance law](#)

[The use of public buildings and property for a political purpose.](#)

[How can local party committees provide financial assistance to candidates?](#)

[Click here for descriptions of non-depository and depository candidates.](#)

PLEASE DESCRIBE THE PURPOSE OF EACH EXPENDITURE IN DETAIL

EXAMPLE: It's OK for candidates to pay for meals for campaign purposes, but the law requires disclosing detailed purpose information. The purpose of a committee's expenditure should say "lunch for GOTV volunteers," rather than just "food."

Non-depository filers disclose purpose information on the expenditures schedule (M102).

Depository filers can clarify expenditures on Reporter 7: [Tutorial](#).



**‘I THINK I HAVE
SOME CLARIFYING
TO DO’**