

OFFICE OF CAMPAIGN AND POLITICAL FINANCE NEWSLETTER FOR LOCAL ELECTION OFFICIALS

### THE YEAR-END REPORT IS DUE JAN. 20

#### **Sample Notification**

A sample filing notification, which your office can mail or e-mail to candidates and committees, is **available here**. The sample is for a year-end report, but can be modified for the pre-preliminary, pre-election, and post-election reports.

Please note that all candidates or committees with cash balances or outstanding liabilities as of their last report must file a 2022 year-end report by Jan. 20, 2023. In addition, **all incumbents**, whether or not they have a cash balance, raised or spent any money or had an election in 2022, must file a year-end report.





### **Disclosure Forms**

**The M102** is the standard reporting form for local candidates and committees who file locally, including ballot question committees. **Click here** for an illustrated guide on how to complete the M102.

SUMMARY OF 2023 CAMPAIGN FINANCE REQUIREMENTS

## Do you have incumbent office-holders

### with no activity and no balances?

We recommend they file two reports in January:

- 1. The M102 or M102-0 showing no activity for 2022 (year-end report).
- 2. The M109 statement of municipal candidate not raising or expending funds.

The M102 covers past activity (or inactivity), and the M109 is for the year ahead. In the sample below, the filer with no activity has satisfied campaign finance filing requirements until January, 2024, by filing the M102 and the M109.

Candidates should file the M109 only if they do not intend to accept contributions (monetary or in-kind), make expenditures, or incur liabilities for any campaign-related purpose through Dec. 31, 2023. If it turns out the M109 candidate does receive or spend money during the year (even just their own), they will have to file the pre-preliminary and pre-election reports.

	Form CPF M 102: Campaign Finance Report Municipal Form Office of Campaign and Publical Finance	Form CPF M109: Statement of Municipal Candidate Not Raising or Expending Campaign Funds Driverk, Lood Brownergence
Constant	structo Ending Date: 12/3:/2024	Diffice of Campaign Europe     Diffice of Campaign and Political Finance
Fill in	Reporting Period dates:	
Type	of Report: (Check one) day preceding preliminary 📋 8th day preceding election 📄 30 day after election 💅 year-end report 🗋 d	Office Sought School Committee
	Bill Brasty Communication	City/Survice Address: 1234 Main St.
-	School Country Hee Name Country Tensors 234 Metrin 34 - Country Anna Country Tensors	E-Mail Address: billbrachy@yaloo.com money
	bill bracky of years .com E mill	I hereby certify that I have not opened a campaign bank account for
	SUMMARY BALANCE INFORMATION:	commutations or in-kind contribution software expenditures, including expenditures of my own funds, or insend to accept for any comparison-failed outpropose, and a fear-expenditures including expenditures of my own funds, or insen habitates Existent the following as my comparing report for all bank reporting periods in this calendar year as provided for m Chapter 53 or the Massachusetts General Laws.
	Line 2: Total receipts this period (page 3, line 11)	Ending balance from previous report ZERO     Z. Total receipts for reporting parts
No.	Line 3: Subtotal (line 1 plus line 2)	3. Subtoal ZERO     4. Total Expenditures for reporting period ZERO     5. Endine balance
No.	Line 4: Total expenditures this period (page 5, line 14)	
	Line 5: Ending Balance (line 3 minus line 4) Line 6: Total in-kind contributions this period (page 6) Line 7: Total (all) cuttranding liabilities (page 7) Line 8: Name of hank(s) used:	After filing this statement, if I decide to raise, accept, or expend funds, or incur liabilities, for a campaign-related purpose, I will immediately notify my local election official in writing, and will file periodic campaign finance reports. Until such notice is on file with the local election official, I certify that the above Zero report will be in effect for each reporting period, in the calendar year in which it is filed, required by Chapter 55 of the Massachusetts General Laws. This form is valid through December of
finance	The definition of the second s	This form is valid through December 31 of the year in which it was signed.
FOR FOR I to act	neder the penalties of perjure: <b>CANDIDATE FILMOSE ONLY:</b> Afflashet of Candidate: (check 1 has easily) metabolic and the constants the penalties of the second s	SIGNED UNDER THE PENALTIES OF PERJURY:
Signed	under die penalties of perjars: DeCHAUM	UNICE



### ONE GUIDE FOR ALL CANDIDATES WHO FILE LOCALLY

Recommendation: Send the municipal candidate guide to your candidates by email. The guide contains links to all campaign finance forms.

# New: The "Clerk Support" button is back on the front page of the OCPF website, www.ocpf.us.

### The page provides forms, guides and videos.



### 2023 MUNICIPAL ELECTION REPORTING SUMMARY

This video explains, in about two minutes, what candidates need to file with your office this year. We ask that you share the video with your candidates by e-mail.



Please share the dates below with your candidates who file locally. The 45-minute Zoom trainings cover campaign finance filing rules, with demonstrations on how to complete OCPF's forms.

CLICK THE IMAGE TO REGISTER Office of Campany and Political Finance				
Information for store		TRAINING FOR CANDIDATES WHO FILE WITH THEIR LOCAL ELECTION OFFICIALS		
of Campuign and Political Finance OCPE	Campaign	JAN. 27, 9 A.M. FEB. 7, 6 P.M.		
The Depository Bank System for Condidates	Mussachusetts Office of Campaign and Political Finance	FEB. 17, 9 A.M. MARCH 20, NOON		

## CALCULATING REPORTING DATES AND PERIODS FOR YOUR 2023 ELECTIONS

## **<u>Click here for the calculator</u>**



OCPF | 617-979-8300 | www.ocpf.us | OCPF@mass.gov



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